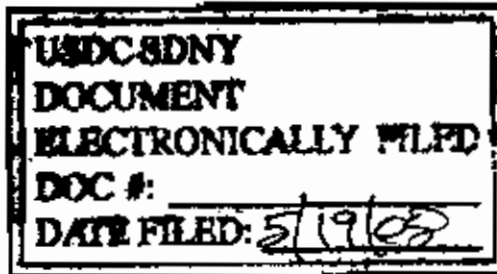


Baker Hostetler



Baker &amp; Hostetler LLP

45 Rockefeller Plaza  
New York, NY 10111T 212.589.4200  
F 212.589.4201  
www.bakerlaw.comOna T. Wang  
direct dial: 212.589.4254  
owang@bakerlaw.com

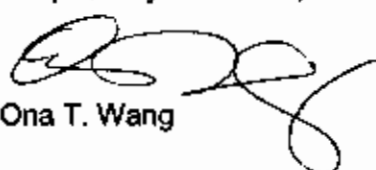
May 14, 2008

**VIA HAND DELIVERY**The Honorable Naomi R. Buchwald  
Daniel Patrick Moynihan  
United States Courthouse  
500 Pearl St., Room 2270  
New York, NY 10007Re: Harborview Master Fund v. LightPath Technologies, Inc., et al.,  
07 Civ. 9228 (NRB)

Dear Judge Buchwald:

We represent the Defendants in the above-captioned action and write to request a further adjournment to May 30 of Defendants' time to file their reply brief. The parties had been discussing settlement for the past week to ten days, and it was not until late this morning that Plaintiff's counsel indicated that further discussions would not be productive at this time. Moreover, I will be having necessary surgery tomorrow and will be out of the office for approximately a week to recover. Plaintiff has refused to consent to any further adjournment of the reply date. This is our second request for an adjournment; the parties had previously obtained a one-week adjournment from May 9 to May 16.

Respectfully submitted,

  
Ona T. Wang

cc: Steven Klepper, Esq. (via e-mail)

RECEIVED  
 MAY 15 2008  
 U.S. DISTRICT COURT  
 SOUTHERN DISTRICT OF NEW YORK

Applied  
 granted.  
 [Signature]  
 Re: [Signature]  
 [Signature]  
 USDB

5/16/08